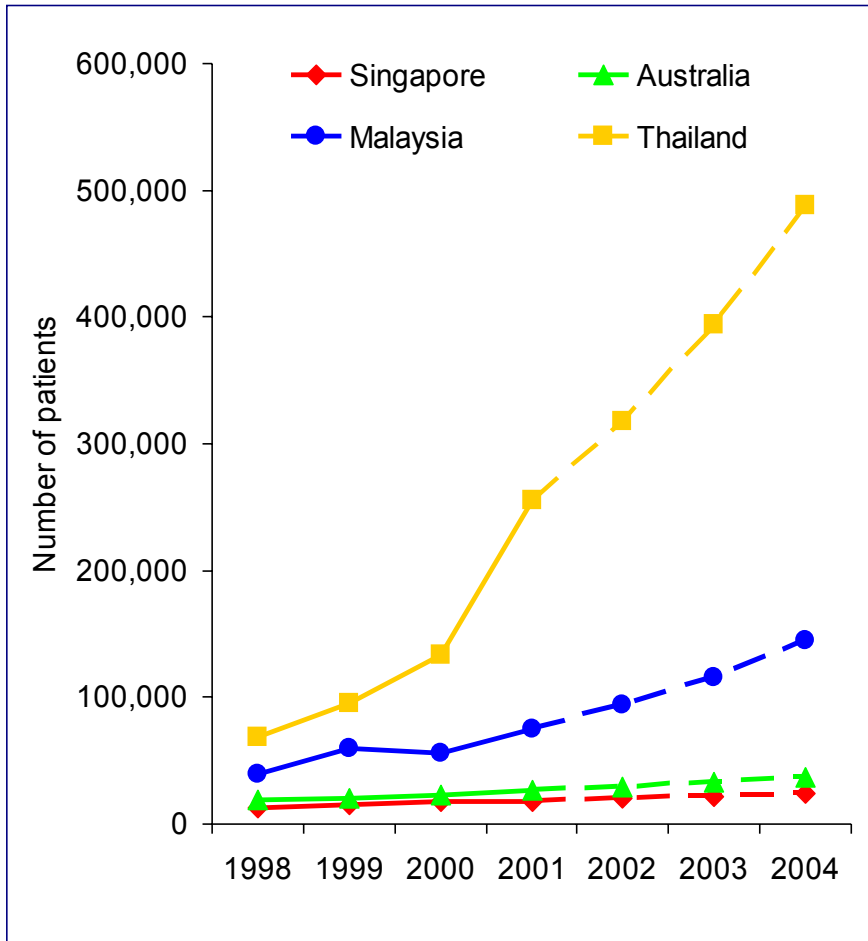


Foreign patient flow and trends

Number of foreign patients 98 - 04



Australia (0.4% of total patients – 2001)

- Enjoys a steady flow of foreign patients, sustained by strong reputation for quality healthcare, and large base of expatriates

Malaysia (4.5% of total patients – 2001)

- Managed to attract a significant portion of foreign patients (especially Indonesians) from Singapore

Thailand (0.7% of total patients – 2001)

- Surged due to lower costs of treatment. Growth expected to continue due to active initiatives from private and public sectors

Singapore (4.3% of total patients – 2001)

- A significant proportion of price sensitive patients have shifted to Malaysia and Thailand